



FoundationONE

ONE MISSION. UCA STUDENTS.

Date: _____

To: IRA Administrator

From: _____

Re: IRA Charitable Rollover

Dear Sir/Madam:

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account (IRA), Account #_____. This distribution is intended to be an IRA charitable Rollover, according to the legislation recently passed by Congress.

Please issue a check in the amount of \$_____ payable to FoundationONE, PO Box 744, Post Falls, ID 83877. FoundationONE's tax ID number is 73-1710393, and is a qualified charitable recipient for this transfer.

In your transmittal to FoundationONE, please indicate my name and address as the donor of record in connection with this transfer, and please copy me on your transmittal.

If you have any questions, I can be reached at _____. Thank you for your assistance in this matter.

Sincerely,
